

9 September 2021

DALAROO METALS IPO RAISES \$5 MILLION CLOSSES EARLY AND OVERSUBSCRIBED

The Directors of Dalaroo Metals Ltd (“Dalaroo”) are pleased to advise that its IPO Offer to raise \$5 million through its Lead broker CPS Capital Pty Ltd (“CPS”) is now closed, subject to finalising Dalaroo’s ASX listing application. The IPO Offer was closed early as a result of the IPO Offer being oversubscribed. The directors wish to thank CPS and its management in completing the capital raising in a timely and professional manner. A job well done.

The board also wishes to thank all investors who participated in the Offer.

Dalaroo is continuing to progress its listing application with the ASX.

Upon the completion of the listing process, Dalaroo intends to hit the ground running with significant exploration programs planned to commence at its Namban Ni-Cu-PGE and Lyons River Pb-Zn-Cu projects. Dalaroo will have regular news flow emanating as results are received and will be released through the ASX platform.

This announcement has been authorised for release by the Board.

Harjinder Kehal
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