

Commencement Of Official Quotation

Dalaroo Metals Ltd (the Company) was admitted to the official list of ASX Limited on Friday, 24 September 2021. Official quotation of the Company's securities will commence at 11:30 AM AEST on Tuesday, 28 September 2021.

Entity Name DALAROO METALS LTD

ASX Code DAL

ASX Trade Abbreviation DALAROO

Commencement Time 11:30 AM

Home Branch ASX(Perth)

GICS 15 - Materials

1510 - Materials

Registered Office Suite 1, 346 Barker Road

Subiaco WA 6008

Corporate Office Suite 1, 346 Barker Road

Subiaco WA 6008

+61 8 6380 9675

Telephone

Facsimile

Web Address <https://www.dalaroometals.com.au/>

Company Secretary Mr David William Peterson

Share Registry ADVANCED SHARE REGISTRY SERVICES

110 STIRLING HIGHWAY

NEDLANDS WA 6009

Telephone: (08) 9389 8033

Facsimile: (08) 6370 4203

n/a

Broker

Underwriter Not underwritten. CPS Capital Group Pty Ltd (Lead Manager)

Balance Date

CHESS

Participating. CHESS and Issuer Sponsored.

Principal Activity

Mining exploration

Place Of Incorporation

Western Australia

Dividend/Distribution Policy

See section 3.6 of the Prospectus

Additional Notes

Security Details:

Quoted Securities:

ASX Code	Security Description	ISIN	Number
DAL	ORDINARY FULLY PAID	AU0000172025	27,200,000

Unquoted Securities:

ASX Code	Security Description	ISIN	Number
DALAA	ORDINARY FULLY PAID RESTRICTED	AU0000177594	275,000
DALAB	ORDINARY FULLY PAID RESTRICTED	AU0000177602	900,000
DALAC	ORDINARY FULLY PAID RESTRICTED	AU0000177610	1,500,000
DALAD	ORDINARY FULLY PAID RESTRICTED	AU0000177628	24,125,000
DALAE	OPTION EXPIRING 24-SEP-2024 RESTRICTED	AU0000177636	5,000,000

Unquoted Securities:

ASX Code	Security Description	ISIN	Number
DALAF	OPTION EXPIRING 24-SEP-2025 RESTRICTED	AU0000177644	8,000,000

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